

LEADER IN MIDDLE MARKET FINANCE

INVESTMENT CRITERIA

• Middle market companies starting at \$5 million EBITDA

INVESTMENT PRODUCTS

- Cash flow and enterprise value loans
- Unitranche financings
- Recurring revenue loans
- SaaS financing
- Club and syndicated transactions
- Asset backed loans
- Equity co-investments

TRANSACTION TYPES

- Acquisitions
- Refinancings
- Growth capital
- Leveraged recapitalizations
- Specialty finance
- Special situations



2020 BEST U.S. DIRECT LENDING FUND of the YEAR



2021 MID-MARKET LENDER of the YEAR, U.S.A.

TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions
- Women- and minority-owned businesses

INDUSTRY FOCUS

Our team has experience across many industry verticals, including specialization in:

Business services

Software & technology

fund transactions quickly.

Healthcare

Media

Distribution

• Specialty finance

- Manufacturing
- Consumer goods

With over 1,450 transactions completed and more than \$21 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and



2020 PRIVATE CREDIT STRATEGY of the YEAR



2020 LOWER MID-MARKET LENDER of the YEAR, AMERICAS

2020 LENDER of the YEAR

2020 CLO MANAGER of the YFAR

COUISITIONS 2018 LENDER

of the YEAR

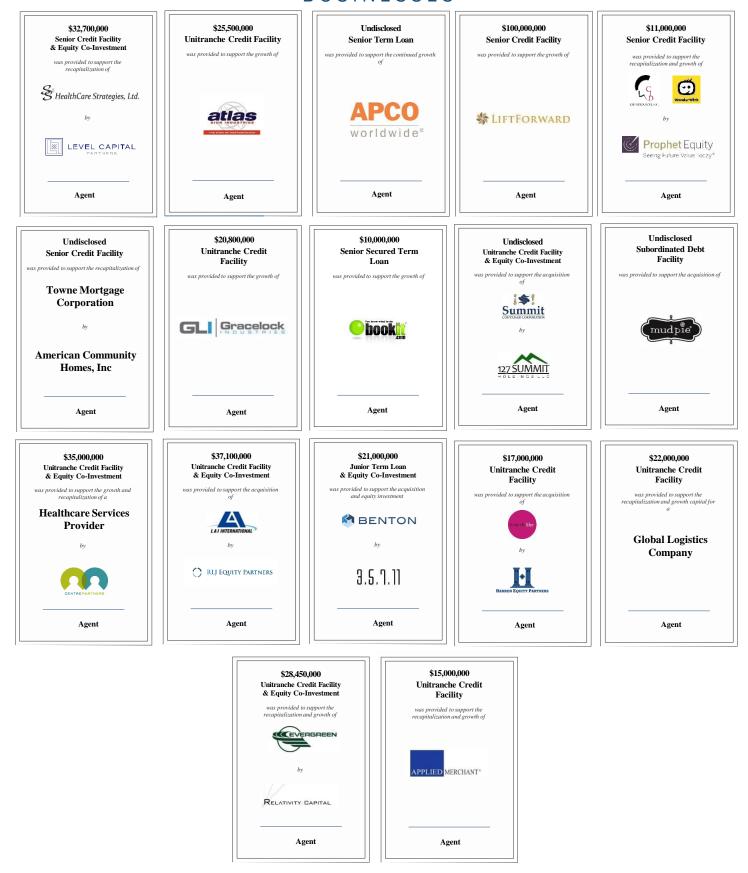
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INVESTING IN WOMEN- & MINORITY-OWNED BUSINESSES



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