



# MONROE CAPITAL



## LEADER IN MIDDLE MARKET FINANCE

### INVESTMENT CRITERIA

- Middle market companies starting at \$3 million EBITDA

### INVESTMENT PRODUCTS

- Unitranche financings
- Senior debt
- Junior debt
- Cash flow and enterprise value based loans
- Asset based loans
- Second-lien or last out loans
- Mezzanine debt
- Club and syndicated investments
- Equity co-investments

### TRANSACTION TYPES

- Acquisitions
- Refinancings
- Bridge loans
- Growth capital
- Balance sheet restructuring
- Leveraged recapitalizations

### TARGET INVESTMENTS

- Private equity sponsored
- Privately held
- Women and minority-owned businesses
- Headquartered in the U.S. or Canada

### DIVERSE INDUSTRY EXPERIENCE WITH SPECIALIZED TEAMS DEDICATED TO:

- Healthcare
- Technology
- Media
- Specialty Finance
- Independent Sponsor
- Retail and Consumer Products
- Employee Owned Stock Ownership Plans (ESOPs)

With over 1,200 transactions completed and more than \$8 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



**2018** BEST U.S. DIRECT  
LENDING FUND of the YEAR



**2017** LOWER MID-MARKET  
LENDER of the YEAR, AMERICAS



**2017** SMALL MIDDLE MARKETS  
LENDER of the YEAR, AMERICAS



**2016** LENDER FIRM  
of the YEAR












**2015** SMALL BUSINESS INVESTMENT  
COMPANY (SBIC) of the YEAR

Chicago • New York • Los Angeles • San Francisco • Atlanta • Boston • Dallas

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## RECENT TRANSACTIONS

<p><b>Undisclosed Senior Credit Facility</b> was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p><b>\$185,000,000 Senior Credit Facility</b> was provided to support the acquisition of</p> <p><b>International Third Party Logistics Company</b></p> <p>by</p> <p><b>Full-Service Logistics Company</b></p> <p>Agent</p>	<p><b>Undisclosed Senior Credit Facility</b> was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p><b>Undisclosed Senior Credit Facility</b> was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p><b>\$32,700,000 Senior Credit Facility &amp; Equity Co-Investment</b> was provided to support the recapitalization of</p>  <p>by</p>  <p>Agent</p>
<p><b>Undisclosed Senior Credit Facility</b> was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p><b>Undisclosed Senior Credit Facility</b> was provided to support the continued growth and acquisition of</p>  <p>by</p> <p><b>CLAIRVEST</b></p> <p>Agent</p>	<p><b>Undisclosed Senior Credit Facility</b> was provided to support the acquisition of</p> <p><b>H·A·Y·E·S Manufacturing Services, Inc.</b></p> <p>by</p>  <p>Agent</p>	<p><b>Undisclosed Senior Credit Facility</b> was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p><b>\$49,300,000 Senior Credit Facility &amp; Equity Co-Investment</b> was provided to support the acquisition of</p> <p><b>Specialty Chemical Platform Company</b></p> <p>by</p>  <p>Agent</p>
<p><b>\$21,000,000 Senior Credit Facility</b> was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p><b>Undisclosed Senior Credit Facility</b> was provided to support the acquisition of</p>   <p>by</p>  <p>Agent</p>	<p><b>\$25,500,000 Unitranche Credit Facility</b> was provided to support the growth of</p>  <p>by</p>  <p>Agent</p>	<p><b>\$50,000,000 Asset-Based Facility</b> was provided to support the growth of a</p> <p><b>Consumer Electronics Company</b></p> <p>by</p>  <p>Agent</p>	<p><b>Undisclosed Senior Credit Facility</b> was provided to support the recapitalization of</p>  <p>by</p>  <p>Agent</p>
<p><b>Undisclosed Senior Credit Facility</b> was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p><b>\$45,000,000 Senior Credit Facility</b> was provided to support the growth of</p> <p><b>Technology Maintenance Company</b></p> <p>by</p>  <p>Agent</p>	<p><b>Undisclosed Senior Credit Facility</b> was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p><b>\$80,000,000 Senior Credit Facility</b> was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p><b>Undisclosed Senior Credit Facility</b> was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>