



**MONROE
CAPITAL**

— LEADER IN MIDDLE MARKET TECHNOLOGY FINANCE —

INVESTMENT PRODUCTS

- Unitranche financings
- Senior debt
- Junior debt
- Cash flow and enterprise value based loans
- Second-lien or last out loans
- Mezzanine debt
- Club and syndicated investments
- Equity co-investments
- Recurring revenue financings

TRANSACTION TYPES

- Growth capital
- Warehouse facilities
- Acquisitions
- Refinancings
- Balance sheet restructuring
- Leveraged recapitalizations

TARGET INVESTMENTS

- Private equity sponsored
- Privately held
- Women and minority-owned businesses
- Headquartered in the U.S. or Canada

INDUSTRY VERTICALS

- Technology
- Specialty Finance
- Healthcare
- Retail and Consumer Products Asset Based Lending
- Media
- Independent Sponsor Finance
- Employee Owned Stock Ownership Plans (ESOPs)

TECHNOLOGY SEGMENTS OF INTEREST

- Software / Software as a service (SaaS)
- Financial technology
- Marketplace lending
- Application software
- Clean technology
- Infrastructure technology
- Data processing and outsourced services
- Internet infrastructure and eCommerce
- IT and tech-enabled services
- Life sciences
- Medical devices

With over 1,200 transactions completed and more than \$8 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2018 BEST U.S. DIRECT LENDING FUND of the YEAR



2017 LOWER MID-MARKET LENDER of the YEAR, AMERICAS



2017 SMALL MIDDLE MARKETS LENDER of the YEAR, AMERICAS



2016 LENDER FIRM of the YEAR



2015 SMALL BUSINESS INVESTMENT COMPANY (SBIC) of the YEAR

Chicago • New York • Los Angeles • San Francisco • Atlanta • Boston • Dallas

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TECHNOLOGY FINANCE

TECHNOLOGY FINANCE TEAM

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<p>\$80,000,000 Senior Credit Facility <i>was provided to support the growth of</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the investment in</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Untranche Credit Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>\$100,000,000 Senior Credit Facility <i>was provided to support the growth of</i></p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the future growth of</i></p>  <p>a portfolio company of</p>   <p>Participant</p>
<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>\$57,500,000 Senior Credit Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>\$42,500,000 Untranche Credit Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>\$36,000,000 Untranche Credit Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>
<p>Undisclosed Senior Secured Credit Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Secured Credit Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>\$55,000,000 Untranche Credit Facility <i>was provided to support the growth of</i></p>  <p>Agent</p>	<p>\$14,300,000 Credit Facility <i>was provided to support the merger and acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Secured Credit Facility <i>was provided to support the spin-o of</i></p>  <p>from its former parent Bell and Howell, LLC. by</p>  <p>Agent</p>	<p>\$25,000,000 Untranche Credit Facility <i>was provided to support the growth of</i></p>  <p>Agent</p>
<p>Undisclosed First Lien Facility <i>was provided to support the growth of</i></p>  <p>Participant</p>	<p>\$20,500,000 Untranche Credit Facility <i>was provided to support the acquisition of</i></p>  <p>a portfolio company of</p>  <p>Agent</p>	<p>Undisclosed First Lien Facility <i>was provided to support the growth of</i></p>  <p>by</p>  <p>Participant</p>	<p>Undisclosed Senior Secured Credit Facility <i>was provided to support the purchase of a controlling stake in</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed First Lien Facility <i>was provided to support the growth of</i></p>  <p>by</p>  <p>Participant</p>	<p>\$31,000,000 Senior Credit Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>