



MONROE CAPITAL

LEADER IN MIDDLE MARKET FINANCE

INVESTMENT CRITERIA

- Middle market companies starting at \$3 million EBITDA

INVESTMENT PRODUCTS

- Unitranche financings
- Senior debt
- Junior debt
- Cash flow and enterprise value based loans
- Asset based loans
- Second-lien or last out loans
- Mezzanine debt
- Club and syndicated investments
- Equity co-investments

TRANSACTION TYPES

- Acquisitions
- Refinancings
- Bridge loans
- Growth capital
- Balance sheet restructuring
- Leveraged recapitalizations

TARGET INVESTMENTS

- Private equity sponsored
- Privately held
- Women and minority-owned businesses
- Headquartered in the U.S. or Canada

DIVERSE INDUSTRY EXPERIENCE WITH SPECIALIZED TEAMS DEDICATED TO:

- Healthcare
- Technology
- Media
- Specialty Finance
- Independent Sponsor
- Retail and Consumer Products
- Employee Owned Stock Ownership Plans (ESOPs)

With over 1,200 transactions completed and more than \$8 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2018 BEST U.S. DIRECT
LENDING FUND of the YEAR



2018 SMALL MIDDLE MARKETS
LENDER of the YEAR, AMERICAS



2017 LOWER MID-MARKET
LENDER of the YEAR, AMERICAS



2016 LENDER FIRM
of the YEAR




































2015 SMALL BUSINESS INVESTMENT
COMPANY (SBIC) of the YEAR

Chicago • New York • Los Angeles • San Francisco • Atlanta • Boston • Dallas

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RECENT TRANSACTIONS

<p>Undisclosed Senior Credit Facility was provided to support the recapitalization of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p> <p>J.F. Lehman & Company</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>\$80,000,000 Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>   <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>
<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>   <p>Agent</p>	<p>\$56,000,000 Senior Credit Facility was provided to support the recapitalization of</p>  <p>by</p> <p>Private Equity Sponsor</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>Mammoth Holdings</p> <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>Agent</p>
<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>\$185,000,000 Senior Credit Facility was provided to support the acquisition of</p> <p>International Third Party Logistics Company</p> <p>by</p> <p>Full-Service Logistics Company</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>
<p>\$32,700,000 Senior Credit Facility & Equity Co-Investment was provided to support the recapitalization of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the continued growth and acquisition of</p>  <p>by</p> <p>CLAIRVEST</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>\$49,300,000 Senior Credit Facility & Equity Co-Investment was provided to support the acquisition of</p> <p>Specialty Chemical Platform Company</p> <p>by</p>  <p>Agent</p>