



MONROE CAPITAL



LEADER IN MIDDLE MARKET HEALTHCARE FINANCE

INVESTMENT CRITERIA

- Middle market companies starting at \$3 million EBITDA

INVESTMENT PRODUCTS

- Unitranche financings
- Senior debt
- Junior debt
- Cash flow and enterprise value based loans
- Second-lien or last out loans
- Mezzanine debt
- Club and syndicated investments
- Equity co-investments

TRANSACTION TYPES

- Acquisitions
- Refinancings
- Bridge loans
- Growth capital
- Balance sheet restructuring
- Leveraged recapitalizations

TARGET INVESTMENTS

- Private equity sponsored
- Privately held
- Women and minority-owned businesses
- Headquartered in the U.S. or Canada

INDUSTRY VERTICALS

- Healthcare
- Technology
- Specialty Finance
- Retail and Consumer Products Asset Based Lending
- Media
- Employee Owned Stock Ownership Plans (ESOPs)

HEALTHCARE SEGMENTS OF INTEREST

- Facility or home based services
- Provider practice management
- Pharmaceutical products and services
- Payor and provider outsourcing
- Medical staffing
- Niche medical products and equipment
- Specialty distribution
- Healthcare information technology
- Animal health

With over 1,200 transactions completed and more than \$8 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2018 BEST U.S. DIRECT
LENDING FUND of the YEAR



2018 SMALL MIDDLE MARKETS
LENDER of the YEAR, AMERICAS



2017 LOWER MID-MARKET
LENDER of the YEAR, AMERICAS



2016 LENDER FIRM
of the YEAR



2015 SMALL BUSINESS INVESTMENT
COMPANY (SBIC) of the YEAR

Chicago • New York • Los Angeles • San Francisco • Atlanta • Boston • Dallas

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HEALTHCARE FINANCE

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<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>Agent</p>	<p>\$32,700,000 Senior Credit Facility & Equity Co-Investment</p> <p>was provided to support the recapitalization of</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the future growth of</p>  <p>Agent</p>	<p>\$26,300,000 Senior Credit Facility</p> <p>facility and to finance an add-on acquisition for was provided to re finance the existing debt</p>  <p>Agent</p>	<p>Undisclosed Unitranche Credit Facility</p> <p>was provided to support the future growth of</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the recapitalization of</p>  <p>Agent</p>
<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the acquisition of</p>  <p>Agent</p>	<p>Undisclosed First Lein Facility</p> <p>was provided to support the recapitalization and growth of</p>  <p>Agent</p>	<p>\$63,000,000 Senior Credit Facility</p> <p>was provided to support an investment in</p>  <p>Agent</p>	<p>Undisclosed Senior Secured Credit Facility</p> <p>was provided to support the acquisition of a</p> <p>Substance Abuse Treatment Provider</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the recapitalization of</p>  <p>Syndication Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p>was provided to support the growth of</p>  <p>Participant</p>
<p>\$22,500,000 Senior Term Loan Facility</p> <p>was provided to support the acquisition of</p>  <p>Agent</p>	<p>\$14,500,000 Senior Credit Facility</p> <p>was provided to support the recapitalization and growth of</p>  <p>Agent</p>	<p>\$36,800,000 Senior Credit Facility</p> <p>was provided to support the recapitalization and growth of</p>  <p>Agent</p>	<p>\$30,000,000 Senior Credit Facility</p> <p>was provided to support the growth of a</p> <p>Diagnostic Services Company</p> <p>Agent</p>	<p>\$20,000,000 Senior Credit Facility</p> <p>was provided to support the growth of</p>  <p>Agent</p>	<p>\$14,000,000 Senior Secured Credit Facility</p> <p>and growth of was provided to support the recapitalization</p>  <p>Agent</p>
<p>\$15,500,000 Senior Secured Credit Facility</p> <p>was provided to support the acquisition of Employee Bene 1 Solutions</p>  <p>Agent</p>	<p>\$75,000,000 Senior Secured Credit Facility</p> <p>was provided to support the growth of Alena Pharmaceuticals, LLC, parent company of</p>  <p>Agent</p>	<p>\$16,600,000 Unitranche Credit Facility</p> <p>was provided to support the growth of</p>  <p>Agent</p>	<p>\$35,000,000 Unitranche Credit Facility and Equity Co-Investment</p> <p>was provided to support the growth and recapitalization of a</p> <p>Healthcare Services Provider</p>  <p>Agent</p>	<p>\$220,000,000 Senior Secured Credit Facility</p> <p>was provided to support the growth of</p>  <p>Participant</p>	<p>\$187,500,000 Senior Secured Credit Facility</p> <p>was provided to support the growth of</p>  <p>Participant</p>