



MONROE CAPITAL



LEADER IN MIDDLE MARKET FINANCE

INVESTMENT CRITERIA

- Middle market companies starting at \$3 million EBITDA

INVESTMENT PRODUCTS

- Unitranche financings
- Senior debt
- Junior debt
- Cash flow and enterprise value based loans
- Asset based loans
- Second-lien or last out loans
- Mezzanine debt
- Club and syndicated investments
- Equity co-investments

TRANSACTION TYPES

- Acquisitions
- Refinancings
- Bridge loans
- Growth capital
- Balance sheet restructuring
- Leveraged recapitalizations

TARGET INVESTMENTS

- Private equity sponsored
- Privately held
- Women and minority-owned businesses
- Headquartered in the U.S. or Canada

DIVERSE INDUSTRY EXPERIENCE WITH SPECIALIZED TEAMS DEDICATED TO:

- Media
- Healthcare
- Technology
- Specialty Finance
- Independent Sponsor
- Retail and Consumer Products
- Employee Owned Stock Ownership Plans (ESOPs)

With over 1,200 transactions completed and more than \$8 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2018 BEST U.S. DIRECT LENDING FUND of the YEAR



2018 SMALL MIDDLE MARKETS LENDER of the YEAR, AMERICAS



2017 LOWER MID-MARKET LENDER of the YEAR, AMERICAS



2016 LENDER FIRM of the YEAR



2015 SMALL BUSINESS INVESTMENT COMPANY (SBIC) of the YEAR

Chicago • New York • Los Angeles • San Francisco • Atlanta • Boston • Dallas

monroecap.com | 312.258.8300




























MEDIA FINANCE

INDUSTRY SEGMENTS OF INTEREST:

- Broadcasting
- Outdoor and out-of-home
- Digital media
- Agency and marketing services
- Education services
- Digital data and content
- Cloud and managed data services
- Communications infrastructure
- Entertainment
- Data analytics
- Information and business services

CONTACT

Andrew Cozewith
 Managing Director
 acozewith@monroecap.com
 (973) 202-4700

<p>Undisclosed Senior Credit Facility <i>was provided to support the continued growth and acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Term Loan <i>was provided to support the continued growth of</i></p>  <p>Agent</p>	<p>Undisclosed Unitranche Credit Facility <i>was provided to support the acquisition of</i></p>  <p>and</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the investment in</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>
<p>Undisclosed First Lien Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>\$15,000,000 Senior Secured Credit Facility <i>was provided to support the growth of</i></p> <p>Digital Marketing Company</p> <p>Agent</p>	<p>\$35,000,000 Senior Credit Facility <i>was provided to support the recapitalization of</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed First Lien Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the equity investment in</i></p>  <p>by</p>  <p>Agent</p>
<p>\$25,000,000 Unitranche Credit Facility <i>was provided to support the growth of</i></p>  <p>Agent</p>	<p>Undisclosed Second Lien Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>\$27,500,000 Senior Secured Credit Facility <i>was provided to support the investment in</i></p>  <p>A affiliated portfolio company of</p>  <p>Agent</p>	<p>\$37,000,000 Senior Secured Credit Facility <i>was provided to support the growth of</i></p> <p>Digital Marketing Company</p> <p>Agent</p>	<p>Undisclosed Unitranche Credit Facility <i>was provided to support the recapitalization of</i></p>  <p>Agent</p>