



**MONROE  
CAPITAL**

— LEADER IN MIDDLE MARKET TECHNOLOGY FINANCE —

**INVESTMENT PRODUCTS**

- Recurring revenue financings
- Unitranche financings
- Senior debt
- Cash flow and enterprise value based loans
- Second-lien or last out loans
- Club and syndicated investments
- Equity co-investments

**TRANSACTION TYPES**

- Growth capital
- Warehouse facilities
- Acquisitions
- Refinancings
- Balance sheet restructuring
- Leveraged recapitalizations

**TARGET INVESTMENTS**

- Transaction size: \$20 - \$200 million

**TECHNOLOGY SEGMENTS OF INTEREST**

- Software
  - Application
  - Enterprise
  - Infrastructure
  - Educational
- Financial technology
- Marketplace lending
- Clean technology
- Data processing and outsourced services
- Internet eCommerce
- Industrial technology
- Tech-enabled business services
- Life sciences
- Medical devices
- Healthcare FinTech
- Marketing technology & analytics

With over 1,200 transactions completed and more than \$8 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



**2018 BEST U.S. DIRECT LENDING FUND of the YEAR**



**2018 SMALL MIDDLE MARKETS LENDER of the YEAR, AMERICAS**



**2017 LOWER MID-MARKET LENDER of the YEAR, AMERICAS**



**2016 LENDER FIRM of the YEAR**



**2015 SMALL BUSINESS INVESTMENT COMPANY (SBIC) of the YEAR**

Chicago • New York • Los Angeles • San Francisco • Atlanta • Boston • Dallas




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## TECHNOLOGY FINANCE

### TECHNOLOGY FINANCE TEAM

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<p>Undisclosed First Lien Facility was provided to support the growth of</p>  <p>by</p>  <p>Agent</p>	<p>\$49,300,000 Senior Credit Facility &amp; Equity Co-Investment was provided to support the acquisition of</p> <p>Specialty Chemical Platform Company</p> <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p> <p>Frontenac</p> <p>Agent</p>	<p>\$80,000,000 Senior Credit Facility was provided to support the growth of</p>  <p>by</p> <p>SNH Inc</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p> <p>AQUILINE CAPITAL PARTNERS LLC</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>
<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>\$36,000,000 Unitranche Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed First Lien Facility was provided to support the growth of</p>  <p>by</p> <p>CLAIRVEST</p> <p>Agent</p>	<p>\$100,000,000 Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the investment in</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Unitranche Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>
<p>Undisclosed Senior Credit Facility was provided to support the future growth of</p>  <p>a portfolio company of</p>  <p>by</p>  <p>Agent</p>	<p>\$57,500,000 Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>\$55,000,000 Unitranche Credit Facility was provided to support the growth of</p>  <p>Agent</p>	<p>\$42,500,000 Unitranche Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>
<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>\$14,300,000 Credit Facility was provided to support the merger and acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Secured Credit Facility was provided to support the spin-o of</p>  <p>from its former parent Bell and Howell, LLC by</p>  <p>Agent</p>	<p>Undisclosed Senior Secured Credit Facility was provided to support the purchase of a controlling stake in</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Secured Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>\$20,500,000 Unitranche Credit Facility was provided to support the acquisition of</p>  <p>a portfolio company of</p>  <p>Agent</p>