



MONROE CAPITAL

LEADER IN MIDDLE MARKET FINANCE

INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

INVESTMENT PRODUCTS

- Cash flow and enterprise value loans
- Unitranche financings
- Recurring revenue loans
- SaaS financing
- Club and syndicated transactions
- Asset backed loans
- Equity co-investments

TRANSACTION TYPES

- Acquisitions
- Refinancings
- Growth capital
- Leveraged recapitalizations
- Specialty finance
- Special situations

TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Specialty finance companies
- Independent sponsor transactions

INDUSTRY VERTICALS

- Healthcare
- Technology
- Media
- Specialty finance
- Independent sponsor

With over 1,275 transactions completed and more than \$10.5 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2018 BEST U.S. DIRECT
LENDING FUND of the YEAR



2018 LOWER MID-MARKET
LENDER of the YEAR, AMERICAS



2018 LENDER
of the YEAR



2018 SMALL MIDDLE MARKETS
LENDER of the YEAR, AMERICAS








































2015 SMALL BUSINESS INVESTMENT
COMPANY (SBIC) of the YEAR

Chicago • New York • Los Angeles • San Francisco • Atlanta • Boston

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RECENT TRANSACTIONS

<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>   <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Co-Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>   <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>
<p>Undisclosed Senior Credit Facility was provided to support the recapitalization of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>\$80,000,000 Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>
<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>   <p>Agent</p>	<p>\$56,000,000 Senior Credit Facility was provided to support the recapitalization of</p>  <p>by</p> <p>Private Equity Sponsor</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>Mammoth Holdings</p> <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>Agent</p>
<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>\$185,000,000 Senior Credit Facility was provided to support the acquisition of</p> <p>International Third Party Logistics Company</p> <p>by</p> <p>Full-Service Logistics Company</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>