



MONROE CAPITAL



LEADER IN MIDDLE MARKET HEALTHCARE FINANCE

INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

INVESTMENT PRODUCTS

- Cash flow and enterprise value based loans
- Unitranche financings
- Club and syndicated investments
- Equity co-investments

TRANSACTION TYPES

- Acquisitions
- Refinancings
- Bridge loans
- Growth capital
- Leveraged recapitalizations

TARGET INVESTMENTS

- Private equity sponsored
- Privately held
- Women and minority-owned businesses
- Headquartered in the U.S. or Canada

INDUSTRY VERTICALS

- Healthcare
- Technology
- Specialty Finance
- Retail and Consumer Products
- Media
- Employee Owned Stock Ownership Plans (ESOPs)

HEALTHCARE SEGMENTS OF INTEREST

- Facility or home based services
- Provider practice management
- Pharmaceutical products and services
- Payor and provider outsourcing
- Medical staffing
- Niche medical products and equipment
- Specialty distribution
- Healthcare information technology
- Animal health

With over 1,275 transactions completed and more than \$10.5 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2018 BEST U.S. DIRECT
LENDING FUND of the YEAR



2018 LOWER MID-MARKET
LENDER of the YEAR, AMERICAS



2018 LENDER
of the YEAR



2018 SMALL MIDDLE MARKETS
LENDER of the YEAR, AMERICAS



2015 SMALL BUSINESS INVESTMENT
COMPANY (SBIC) of the YEAR

Chicago • New York • Los Angeles • San Francisco • Atlanta • Boston

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HEALTHCARE FINANCE

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<p>\$72,500,000 Senior Credit Facility</p> <p><i>was provided to support the acquisition of</i></p> <p>Niche Pharmacy Services Business</p> <p>by</p> <p>Private Equity Sponsor</p> <hr/> <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p><i>was provided to support the acquisition of</i></p> <p>SMP PHARMACY SOLUTIONS</p> <p>by</p> <p>GALEN PARTNERS</p> <hr/> <p>Agent</p>	<p>\$32,700,000 Senior Credit Facility & Equity Co-Investment</p> <p><i>was provided to support the recapitalization of</i></p> <p>HealthCare Strategies, Ltd.</p> <p>by</p> <p>LEVEL CAPITAL PARTNERS</p> <hr/> <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p><i>was provided to support the future growth of</i></p> <p>CITIZENS</p> <hr/> <p>Agent</p>	<p>\$26,300,000 Senior Credit Facility</p> <p><i>was provided to refinance the existing debt facility and support an acquisition for</i></p> <p>AMERICAN OPTICS</p> <p>a portfolio company of</p> <p>DWHP DWE Healthcare Partners</p> <hr/> <p>Agent</p>	<p>\$125,000,000 Senior Credit Facility</p> <p><i>was provided to support the recapitalization and a minority investment of a</i></p> <p>Healthcare Services Company</p> <p>a portfolio company of</p> <p>Riverside</p> <hr/> <p>Agent</p>
<p>Undisclosed Unitranche Credit Facility</p> <p><i>was provided to support the future growth of</i></p> <p>PRIORITY AMBULANCE</p> <p>by</p> <p>EF ENHANCED EQUITY FUNDS</p> <hr/> <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p><i>was provided to support the recapitalization of</i></p> <p>CAREPLUS Ambulance Management</p> <p>by</p> <p>FULCRUM EQUITY PARTNERS and LEVEL CAPITAL PARTNERS</p> <hr/> <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p><i>was provided to support the acquisition of</i></p> <p>PROPHARMA GROUP</p> <p>by</p> <p>LINDEN</p> <hr/> <p>Agent</p>	<p>Undisclosed First Lein Facility</p> <p><i>was provided to support the recapitalization and growth of</i></p> <p>PIVOT PHYSICAL THERAPY</p> <p>by</p> <p>CI CAPITAL PARTNERS</p> <hr/> <p>Participant</p>	<p>\$63,000,000 Senior Credit Facility</p> <p><i>was provided to support an investment in</i></p> <p>family Denial</p> <p>by</p> <p>THE HALIFAX GROUP</p> <hr/> <p>Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p><i>was provided to support the acquisition of a</i></p> <p>Substance Abuse Treatment Provider</p> <hr/> <p>Agent</p>
<p>Undisclosed Senior Credit Facility</p> <p><i>was provided to support the recapitalization of</i></p> <p>avadynehealth</p> <p>by</p> <p>MTS HEALTH INVESTORS</p> <hr/> <p>Syndication Agent</p>	<p>Undisclosed Senior Credit Facility</p> <p><i>was provided to support the growth of</i></p> <p>Accelerated PHYSICIAN GROUP SERVICES Physical Therapy • Spine Medicine</p> <p>by</p> <p>OMERS Private Equity</p> <hr/> <p>Participant</p>	<p>\$22,500,000 Senior Term Loan Facility</p> <p><i>was provided to support the acquisition of</i></p> <p>EMSI</p> <p>by</p> <p>BECKEN PETER O'SHEE & COMPANY</p> <hr/> <p>Agent</p>	<p>\$14,500,000 Senior Credit Facility</p> <p><i>was provided to support the recapitalization and growth of</i></p> <p>PRECISION TOXICOLOGY HEALTHCARE FINANCE GROUP</p> <p>by</p> <p>BELHEALTH Investment Partners</p> <hr/> <p>Agent</p>	<p>\$38,600,000 Unitranche Credit Facility</p> <p><i>was provided to support the acquisition of</i></p> <p>Laboratory Testing Services Company</p> <p>by</p> <p>Private Equity Sponsor</p> <hr/> <p>Agent</p>	<p>\$30,000,000 Senior Credit Facility</p> <p><i>was provided to support the growth of a</i></p> <p>Diagnostic Services Company</p> <hr/> <p>Agent</p>
<p>\$20,000,000 Senior Credit Facility</p> <p><i>was provided to support the growth of</i></p> <p>Cytovance Biologics</p> <p>by</p> <p>One PM Partners, LLC</p> <hr/> <p>Agent</p>	<p>\$14,000,000 Senior Secured Credit Facility</p> <p><i>was provided to support the recapitalization and growth of</i></p> <p>STARPOINT HEALTH</p> <p>by</p> <p>Caltius Equity Partners</p> <hr/> <p>Agent</p>	<p>\$15,500,000 Senior Secured Credit Facility</p> <p><i>was provided to support the acquisition of</i></p> <p>Employee Benefit Solutions</p> <p>by</p> <p>PHAROS</p> <hr/> <p>Agent</p>	<p>\$75,000,000 Senior Secured Credit Facility</p> <p><i>was provided to support the growth of</i></p> <p>Alora Pharmaceuticals, LLC, parent company of</p> <p>Avion PHARMACEUTICALS and Acella PHARMACEUTICALS, LLC</p> <hr/> <p>Agent</p>	<p>\$16,600,000 Unitranche Credit Facility</p> <p><i>was provided to support the growth of</i></p> <p>smiles dental.</p> <p>by</p> <p>WAFRA</p> <hr/> <p>Agent</p>	<p>\$35,000,000 Unitranche Credit Facility and Equity Co-Investment</p> <p><i>was provided to support the growth and recapitalization of a</i></p> <p>Healthcare Services Provider</p> <p>by</p> <p>CENTREPARTNERS</p> <hr/> <p>Agent</p>