



**MONROE  
CAPITAL**

— LEADER IN MIDDLE MARKET TECHNOLOGY FINANCE —

**INVESTMENT PRODUCTS**

- Recurring revenue financings
- Cash flow and enterprise value based loans
- Unitranche financings
- Second-lien or last out loans
- Club and syndicated investments
- Equity co-investments

**TRANSACTION TYPES**

- Growth capital
- Acquisitions
- Refinancings
- Leveraged recapitalizations
- Warehouse facilities

**TARGET INVESTMENTS**

- Transaction size: \$20 - \$200 million

**TECHNOLOGY SEGMENTS OF INTEREST**

- Software
  - Application
  - Enterprise
  - Infrastructure
  - Educational
- Financial technology / Marketplace lending
- Data processing and IT services
- Internet eCommerce
- Industrial technology
- Tech-enabled business services
- Healthcare IT
- Marketing technology & analytics

With over 1,275 transactions completed and more than \$10.5 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



**2018** BEST U.S. DIRECT LENDING FUND of the YEAR



**2018** LOWER MID-MARKET LENDER of the YEAR, AMERICAS



**2018** LENDER of the YEAR



**2018** SMALL MIDDLE MARKETS LENDER of the YEAR, AMERICAS



**2015** SMALL BUSINESS INVESTMENT COMPANY (SBIC) of the YEAR

## TECHNOLOGY FINANCE

### TECHNOLOGY FINANCE TEAM

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<p><b>Undisclosed Senior Credit Facility</b>  <i>was provided to support the growth of</i></p>  <p>by</p>  <p><b>Co-Lead Arranger</b></p>	<p><b>Undisclosed Senior Credit Facility &amp; Equity Co-Investment</b>  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p><b>Agent</b></p>	<p><b>\$80,000,000 Senior Credit Facility</b>  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p><b>Agent</b></p>	<p><b>Undisclosed Senior Credit Facility</b>  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p><b>Agent</b></p>	<p><b>\$49,300,000 Senior Credit Facility &amp; Equity Co-Investment</b>  <i>was provided to support the acquisition of</i></p> <p><b>Specialty Chemical Platform Company</b></p> <p>by</p> <p><b>Highland Avenue Capital Partners</b></p> <p><b>Agent</b></p>	<p><b>Undisclosed Senior Credit Facility</b>  <i>was provided to support the acquisition of</i></p>  <p>by</p> <p><b>Frontenac</b></p> <p><b>Agent</b></p>
<p><b>\$80,000,000 Senior Credit Facility</b>  <i>was provided to support the growth of</i></p>  <p>by</p> <p><b>SNH Inc</b></p> <p><b>Agent</b></p>	<p><b>Undisclosed Senior Credit Facility</b>  <i>was provided to support the acquisition of</i></p>  <p>by</p> <p><b>AQUILINE CAPITAL PARTNERS, LLC</b></p> <p><b>Agent</b></p>	<p><b>Undisclosed Senior Credit Facility</b>  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p><b>Agent</b></p>	<p><b>Undisclosed Senior Credit Facility</b>  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p><b>Agent</b></p>	<p><b>\$36,000,000 Untranche Credit Facility</b>  <i>was provided to support the acquisition of</i></p>  <p>by</p> <p><b>CAPITAL PARTNERS</b></p> <p><b>Agent</b></p>	<p><b>Undisclosed Senior Credit Facility</b>  <i>was provided to support the acquisition and growth of</i></p>  <p>by</p> <p><b>CLAIRVEST</b></p> <p><b>Agent</b></p>
<p><b>\$100,000,000 Senior Credit Facility</b>  <i>was provided to support the growth of</i></p>  <p><b>Agent</b></p>	<p><b>Undisclosed Senior Credit Facility</b>  <i>was provided to support the investment in</i></p>  <p>by</p>  <p><b>Agent</b></p>	<p><b>Undisclosed Untranche Credit Facility</b>  <i>was provided to support the recapitalization of</i></p>  <p>by</p> <p><b>CORSAIR CAPITAL</b></p> <p><b>Agent</b></p>	<p><b>Undisclosed Senior Credit Facility</b>  <i>was provided to support the future growth of</i></p>  <p>a portfolio company of</p>  <p><b>Agent</b></p>	<p><b>\$57,500,000 Senior Credit Facility</b>  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p><b>Agent</b></p>	<p><b>\$55,000,000 Untranche Credit Facility</b>  <i>was provided to support the growth of</i></p>  <p><b>Agent</b></p>
<p><b>\$42,500,000 Untranche Credit Facility</b>  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p><b>Agent</b></p>	<p><b>Undisclosed Senior Credit Facility</b>  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p><b>Agent</b></p>	<p><b>Undisclosed Senior Credit Facility</b>  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p><b>Agent</b></p>	<p><b>\$20,500,000 Untranche Credit Facility</b>  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p><b>Agent</b></p>	<p><b>\$14,300,000 Credit Facility</b>  <i>was provided to support the merger and acquisition of</i></p>  <p>by</p>  <p><b>Agent</b></p>	<p><b>Undisclosed Senior Secured Credit Facility</b>  <i>was provided to support the spin-off of</i></p>  <p>from its former parent Bell and Howell, LLC by</p>  <p><b>Agent</b></p>