



MIDDLE MARKET FINANCE FOR THE CANNABIS & MRB INDUSTRY

Monroe Capital is a private credit asset management firm specializing in direct lending and opportunistic private credit investing, with approximately \$9.2 billion of assets under management. Since 2004, the firm has provided private credit solutions to borrowers in the U.S. and Canada in over 1,300 transactions with over \$17 billion in total financing volume.

Monroe Capital focuses on complex and special situation structured debt and equity financings covering all asset types and geographies. The team has a broad investment mandate, flexible capital and prides itself not only on its cannabis and marijuana-related business (MRB) industry expertise but also on its ability to move quickly and efficiently and provide certainty of execution.

INVESTMENT CRITERIA

- Investment hold size from \$10 million to \$200 million
- U.S. and Canadian-based companies
- Non-leaf touching companies

REPRESENTATIVE TRANSACTION

- Sole lead arranger and administrative agent on a \$50 million senior secured revolving credit facility for a manufacturer/distributor of ancillary products and services to customers in the cannabis and cannabidiol (CBD) industry.

TRANSACTION TYPES

- Real estate
- Equipment
- Growth capital
- Acquisitions
- Refinancings
- Leveraged recapitalizations

INVESTMENT PRODUCTS

- Asset-based loans
- Cash flow and enterprise value based loans
- Unitranche financings



CONTACT

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2019 BEST U.S. DIRECT
 LENDING FUND of the YEAR



2019 SMALL MIDDLE MARKETS
 LENDER of the YEAR, AMERICAS



2018 LENDER
 of the YEAR



2018 LOWER MID-MARKET
 LENDER of the YEAR, AMERICAS



2015 SMALL BUSINESS INVESTMENT
 COMPANY (SBIC) of the YEAR