



# MONROE CAPITAL



## — LEADER IN MIDDLE MARKET HEALTHCARE FINANCE —

### INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

### INVESTMENT PRODUCTS

- Cash flow and enterprise value based loans
- Unitranche financings
- Club and syndicated investments
- Equity co-investments

### TRANSACTION TYPES

- Growth capital
- Acquisitions
- Refinancings
- Leveraged recapitalizations

### TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions

### INDUSTRY FOCUS

Our team has experience across many industry verticals, including specialization in:

- Business services
- Healthcare
- Software & technology
- Media
- Specialty finance
- Distribution
- Manufacturing
- Consumer goods

### HEALTHCARE SEGMENTS OF INTEREST

- Facility or home based services
- Provider practice management
- Pharmaceutical products and services
- Payor and provider outsourcing
- Medical staffing
- Niche medical products and equipment
- Specialty distribution
- Healthcare information technology
- Animal health

With over 1,300 transactions completed and more than \$17 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



**2019** BEST U.S. DIRECT LENDING FUND of the YEAR



**2019** SMALL MIDDLE MARKETS LENDER of the YEAR, AMERICAS



**2018** LENDER of the YEAR



**2018** LOWER MID-MARKET LENDER of the YEAR, AMERICAS





**2015** SMALL BUSINESS INVESTMENT COMPANY (SBIC) of the YEAR

## HEALTHCARE FINANCE

### CONTACT

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<p><b>Undisclosed Senior Credit Facility</b>  <i>was provided to support the growth of</i></p>  <p>a portfolio company of</p> <p><b>ALPINE</b></p> <p>Co-Lender</p>	<p><b>Undisclosed Senior Credit Facility</b>  <i>was provided to support the acquisition of</i></p>  <p>by</p> <p><b>WARBURG PINCUS</b></p> <p>Co-Lender</p>	<p><b>Undisclosed Senior Credit Facility</b>  <i>was provided to support the acquisition of</i></p>  <p>by</p> <p><b>WARBURG PINCUS</b></p> <p>Joint Lead Arranger &amp; Bookrunner</p>	<p><b>Undisclosed Senior Credit Facility</b>  <i>was provided to support the partnership of</i></p>  <p>by</p> <p><b>ALPINE</b></p> <p>Agent</p>	<p><b>\$72,500,000 Senior Credit Facility</b>  <i>was provided to support the acquisition of</i></p> <p><b>Niche Pharmacy Services Business</b></p> <p>by</p>  <p>Waud Capital</p> <p>Agent</p>	<p><b>Undisclosed Senior Credit Facility</b>  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>
<p><b>\$32,700,000 Senior Credit Facility &amp; Equity Co-Investment</b>  <i>was provided to support the recapitalization of</i></p>  <p>by</p>  <p>Agent</p>	<p><b>Undisclosed Senior Credit Facility</b>  <i>was provided to support the future growth of</i></p>  <p>Agent</p>	<p><b>\$26,300,000 Senior Credit Facility</b>  <i>was provided to refinance the existing debt facility and support an acquisition for</i></p>  <p>a portfolio company of</p>  <p>Agent</p>	<p><b>\$125,000,000 Senior Credit Facility</b>  <i>was provided to support the recapitalization and a minority investment of a</i></p> <p><b>Healthcare Services Company</b></p> <p>a portfolio company of</p>  <p>Agent</p>	<p><b>Undisclosed Untranche Credit Facility</b>  <i>was provided to support the future growth of</i></p>  <p>by</p>  <p>Agent</p>	<p><b>Undisclosed Senior Credit Facility</b>  <i>was provided to support the recapitalization of</i></p>  <p>by</p>  <p>and</p>  <p>Agent</p>
<p><b>Undisclosed Senior Credit Facility</b>  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p><b>Undisclosed First Lein Facility</b>  <i>was provided to support the recapitalization and growth of</i></p>  <p>by</p>  <p>Co-Lender</p>	<p><b>\$63,000,000 Senior Credit Facility</b>  <i>was provided to support an investment in</i></p>  <p>by</p>  <p>Agent</p>	<p><b>Undisclosed Senior Credit Facility</b>  <i>was provided to support the acquisition of a</i></p> <p><b>Substance Abuse Treatment Provider</b></p> <p>Agent</p>	<p><b>Undisclosed Senior Credit Facility</b>  <i>was provided to support the recapitalization of</i></p>  <p>by</p>  <p>Syndication Agent</p>	<p><b>Undisclosed Senior Credit Facility</b>  <i>was provided to support the growth of</i></p>  <p>by</p>  <p>Participant</p>
<p><b>\$22,500,000 Senior Term Loan Facility</b>  <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p><b>\$38,600,000 Untranche Credit Facility</b>  <i>was provided to support the acquisition of</i></p> <p><b>Laboratory Testing Services Company</b></p> <p>by</p> <p><b>Private Equity Sponsor</b></p> <p>Agent</p>	<p><b>\$30,000,000 Senior Credit Facility</b>  <i>was provided to support the growth of a</i></p> <p><b>Diagnostic Services Company</b></p> <p>Agent</p>	<p><b>\$20,000,000 Senior Credit Facility</b>  <i>was provided to support the growth of</i></p>  <p>by</p>  <p>Agent</p>	<p><b>\$14,000,000 Senior Secured Credit Facility</b>  <i>was provided to support the recapitalization and growth of</i></p>  <p>by</p>  <p>Agent</p>	<p><b>\$35,000,000 Untranche Credit Facility and Equity Co-Investment</b>  <i>was provided to support the growth and recapitalization of a</i></p> <p><b>Healthcare Services Provider</b></p> <p>by</p>  <p>Agent</p>