



**MONROE
CAPITAL**

— LEADER IN MIDDLE MARKET TECHNOLOGY FINANCE —

INVESTMENT PRODUCTS

- Recurring revenue financings
- Cash flow and enterprise value based loans
- Unitranche financings
- Second-lien or last out loans
- Club and syndicated investments
- Equity co-investments

TRANSACTION TYPES

- Growth capital
- Acquisitions
- Refinancings
- Leveraged recapitalizations
- Warehouse facilities

TARGET INVESTMENTS

- Transaction size: \$20 - \$200 million

TECHNOLOGY SEGMENTS OF INTEREST

- Software
 - Application
 - Enterprise
 - Infrastructure
 - Educational
- Financial technology / Marketplace lending
- Data processing and IT services
- Internet eCommerce
- Industrial technology
- Tech-enabled business services
- Healthcare IT
- Marketing technology & analytics
- Security and alarm businesses
- Personal Emergency Response System (PERS) businesses

With over 1,300 transactions completed and more than \$17 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2019 BEST U.S. DIRECT LENDING FUND of the YEAR



2019 SMALL MIDDLE MARKETS LENDER of the YEAR, AMERICAS



2018 LENDER of the YEAR



2018 LOWER MID-MARKET LENDER of the YEAR, AMERICAS



2015 SMALL BUSINESS INVESTMENT COMPANY (SBIC) of the YEAR

Chicago • New York • Los Angeles • San Francisco • Atlanta • Boston

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TECHNOLOGY FINANCE

TECHNOLOGY FINANCE TEAM

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<p>Undisclosed Senior Credit Facility was provided to support the recapitalization of</p> <p>NEOGOV</p> <p>by</p> <p>WARBURG PINCUS</p> <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>qualifacts</p> <p>by</p> <p>WARBURG PINCUS</p> <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>ACQUIA</p> <p>by</p> <p>VISTA EQUITY PARTNERS</p> <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the investment in</p> <p>inside real estate</p> <p>by</p> <p>IMP LOVELL MINNICK PARTNERS</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>WebPT</p> <p>by</p> <p>WARBURG PINCUS</p> <p>Joint Lead Arranger & Bookrunner</p>	<p>Undisclosed Senior Credit Facility was provided to support the merger of</p> <p>HotSchedules oaxa fourth</p> <p>by</p> <p>INSIGHT PARTNERS</p> <p>Agent</p>
<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>Recorded Future</p> <p>by</p> <p>INSIGHT PARTNERS</p> <p>Agent</p>	<p>\$260,000,000 Senior Credit Facility was provided to support the acquisition of</p> <p>Dude Solutions</p> <p>by</p> <p>MEDEBIT</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>INTERNATIONAL WORKSOLUTIONS</p> <p>by</p> <p>TPC TRAINING</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the investment in</p> <p>MediaAlpha</p> <p>by</p> <p>INSIGNIA CAPITAL GROUP</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the growth of</p> <p>MINDBODY</p> <p>by</p> <p>VISTA EQUITY PARTNERS</p> <p>Co-Lead Arranger</p>	<p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the acquisition of</p> <p>ATOM DATA SOLUTIONS</p> <p>by</p> <p>IMP LOVELL MINNICK PARTNERS</p> <p>Agent</p>
<p>\$80,000,000 Senior Credit Facility was provided to support the acquisition of</p> <p>4THSOURCE THE POWER OF AI</p> <p>by</p> <p>NEXXUS CREDIT SUISSE</p> <p>Agent</p>	<p>Undisclosed Untranche Credit Facility was provided to support the recapitalization of</p> <p>REPAY</p> <p>by</p> <p>CORSAIR CAPITAL</p> <p>Agent</p>	<p>\$49,300,000 Senior Credit Facility & Equity Co-Investment was provided to support the acquisition of</p> <p>Specialty Chemical Platform Company</p> <p>by</p> <p>Highland Avenue Capital Partners</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>TPC TRAINING JADE Learning Private Equity Center</p> <p>by</p> <p>Frontenac</p> <p>Agent</p>	<p>\$80,000,000 Senior Credit Facility was provided to support the growth of</p> <p>NCC NORTHWESTERN COMMERCIAL CREDIT</p> <p>by</p> <p>SNH Inc</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>OSG</p> <p>by</p> <p>AQUILINE CAPITAL PARTNERS LLC</p> <p>Agent</p>
<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>REAPIT</p> <p>by</p> <p>AKKR MULTIFAMILY</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>MADISON LOGIC</p> <p>by</p> <p>CLARION CAPITAL PARTNERS, LLC</p> <p>Agent</p>	<p>\$36,000,000 Untranche Credit Facility was provided to support the acquisition of</p> <p>Virtium Memory and Storage Solutions</p> <p>by</p> <p>L² CAPITAL PARTNERS</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition and growth of</p> <p>Digital Media Solutions</p> <p>by</p> <p>CLAIRVEST</p> <p>Agent</p>	<p>\$100,000,000 Senior Credit Facility was provided to support the growth of</p> <p>LIFTFORWARD</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the investment in</p> <p>ADTHEORENT</p> <p>by</p> <p>H I G GROWTH PARTNERS</p> <p>Agent</p>