



MONROE CAPITAL

LEADER IN MIDDLE MARKET FINANCE

INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

INVESTMENT PRODUCTS

- Cash flow and enterprise value loans
- Unitranche financings
- Recurring revenue loans
- SaaS financing
- Club and syndicated transactions
- Asset backed loans
- Equity co-investments

TRANSACTION TYPES

- Acquisitions
- Refinancings
- Growth capital
- Leveraged recapitalizations
- Specialty finance
- Special situations

TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions
- Women- and minority-owned businesses

INDUSTRY FOCUS

Our team has experience across many industry verticals, including specialization in:

- Business services
- Healthcare
- Software & technology
- Media
- Specialty finance
- Distribution
- Manufacturing
- Consumer goods

With over 1,350 transactions completed and more than \$18 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2020 BEST U.S. DIRECT
LENDING FUND of the YEAR



2020 SMALL MIDDLE MARKETS
LENDER of the YEAR, AMERICAS



2018 LENDER
of the YEAR



2018 LOWER MID-MARKET
LENDER of the YEAR, AMERICAS



2015 SMALL BUSINESS INVESTMENT
COMPANY (SBIC) of the YEAR

Chicago • New York • Los Angeles • San Francisco • Atlanta • Boston

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MONROE CAPITAL


INVESTING IN WOMEN- & MINORITY-OWNED BUSINESSES

\$32,700,000
Senior Credit Facility
& Equity Co-Investment

was provided to support the recapitalization of

 HealthCare Strategies, Ltd.


by

 LEVEL CAPITAL PARTNERS

Agent

\$25,500,000
Unitranche Credit Facility


was provided to support the growth of

 atlas
SIGN INDUSTRIES

Agent

Undisclosed
Senior Term Loan


was provided to support the continued growth of

 APCO
worldwide®

Agent

\$100,000,000
Senior Credit Facility


was provided to support the growth of

 LIFTFORWARD


Agent

\$11,000,000
Senior Credit Facility

was provided to support the recapitalization and growth of

 WonderWink

by

 Prophet Equity
Seeing Future Value. locally.™

Agent

Undisclosed
Senior Credit Facility

was provided to support the recapitalization of

Towne Mortgage Corporation


by

American Community Homes, Inc

Agent

\$20,800,000
Unitranche Credit Facility


was provided to support the growth of

 GLI | Gracelock INDUSTRIES

Agent

\$10,000,000
Senior Secured Term Loan


was provided to support the growth of

 bookit.com


Agent

Undisclosed
Senior Credit Facility
& Equity Co-Investment

was provided to support the acquisition of

 Summit
LODGING CORPORATION


by

 127 SUMMIT
HOLDINGS LLC

Agent

Undisclosed
Subordinated Debt Facility

was provided to support the acquisition of

 mudpie®

Agent

\$35,000,000
Unitranche Credit Facility
& Equity Co-Investment

was provided to support the growth and recapitalization of a

Healthcare Services Provider

by

 CENTRE PARTNERS

Agent

Undisclosed
Unitranche Credit Facility
& Equity Co-Investment

was provided to support the acquisition of

 LAI INTERNATIONAL

by

 RJ EQUITY PARTNERS

Agent

\$21,000,000
Junior Term Loan
& Equity Co-Investment

was provided to support the acquisition and equity investment

 BENTON


by

 3.5.7.11


Agent

\$17,000,000
Unitranche Credit Facility

was provided to support the acquisition of

 Stretch She

by

 HARKEN EQUITY PARTNERS

Agent

\$22,000,000
Unitranche Credit Facility


was provided to support the recapitalization and growth capital for a

Global Logistics Company


Agent

\$28,450,000
Senior Credit Facility
& Equity Co-Investment

was provided to support the recapitalization and growth of

 EVERGREEN


by

 RELATIVITY CAPITAL

Agent

\$15,000,000
Unitranche Credit Facility

was provided to support the recapitalization and growth of

 APPLIED MERCHANT®

Agent