



MONROE CAPITAL



— LEADER IN MIDDLE MARKET HEALTHCARE FINANCE —

INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

INVESTMENT PRODUCTS

- Cash flow and enterprise value based loans
- Unitranche financings
- Club and syndicated investments
- Equity co-investments

TRANSACTION TYPES

- Growth capital
- Acquisitions
- Refinancings
- Leveraged recapitalizations

TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions

INDUSTRY FOCUS

Our team has experience across many industry verticals, including specialization in:

- Business services
- Healthcare
- Software & technology
- Media
- Specialty finance
- Distribution
- Manufacturing
- Consumer goods

HEALTHCARE SEGMENTS OF INTEREST

- Facility or home based services
- Provider practice management
- Pharmaceutical products and services
- Payor and provider outsourcing
- Medical staffing
- Niche medical products and equipment
- Specialty distribution
- Healthcare information technology
- Animal health

With over 1,400 transactions completed and more than \$20 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2020 BEST U.S. DIRECT LENDING FUND of the YEAR



2020 MIDDLE MARKET LENDER of the YEAR, AMERICAS



2020 PRIVATE CREDIT STRATEGY of the YEAR



2020 LOWER MID-MARKET LENDER of the YEAR, AMERICAS

2020 LENDER of the YEAR

2020 CLO MANAGER of the YEAR



2018 LENDER of the YEAR

Chicago • New York • Los Angeles • San Francisco • Atlanta • Boston

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HEALTHCARE FINANCE

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<p>\$120,000,000 Senior Credit Facility <i>was provided to support the recapitalization of</i></p> <p>Infusion Therapy Business</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p>serán</p> <p>by</p> <p>VIVO CAPITAL</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p>health union</p> <p>by</p> <p>SQUARE</p> <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the investment in and strategic combination with Areric</i></p> <p>relevelate HEALTH GROUP</p> <p>by</p> <p>MOUNTAINGATE CAPITAL</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p>USHealthConnect Inc</p> <p>by</p> <p>Morgan Stanley Capital Partners</p> <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility & Equity Co-Investment <i>was provided to support the acquisition of</i></p> <p>Kindeva DRUG DELIVERY</p> <p>by</p> <p>ALTARIS</p> <p>Co-Syndication Agent</p>
<p>Undisclosed Senior Credit Facility & Equity Co-Investment <i>was provided to support the acquisition and recapitalization of</i></p> <p>ASCENT MEDICAL HEALTH</p> <p>by</p> <p>CHC EQUITY HEALTH CARE CAPITAL</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the growth of</i></p> <p>Light Wave Dental</p> <p>a portfolio company of</p> <p>ALPINE</p> <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p>qualifacts</p> <p>by</p> <p>WARBURG PINCUS</p> <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p>WebPT</p> <p>by</p> <p>WARBURG PINCUS</p> <p>Joint Lead Arranger & Bookrunner</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the partnership of</i></p> <p>TEAM STUDIOS GROUP</p> <p>by</p> <p>ALPINE</p> <p>Agent</p>	<p>\$72,500,000 Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p>Niche Pharmacy Services Business</p> <p>by</p> <p>Waud Capital</p> <p>Agent</p>
<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p>SMP PHARMACY SOLUTIONS</p> <p>by</p> <p>GALEN PARTNERS</p> <p>Agent</p>	<p>\$32,700,000 Senior Credit Facility & Equity Co-Investment <i>was provided to support the recapitalization of</i></p> <p>HealthCare Strategies, Ltd.</p> <p>by</p> <p>LEVEL CAPITAL PARTNERS</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the future growth of</i></p> <p>CITIZENS PC</p> <p>Agent</p>	<p>\$26,300,000 Senior Credit Facility <i>was provided to refinance the existing debt facility and support an acquisition for</i></p> <p>AMERICAN OPTICS</p> <p>a portfolio company of</p> <p>DW HP</p> <p>Agent</p>	<p>\$125,000,000 Senior Credit Facility <i>was provided to support the recapitalization and a minority investment of a</i></p> <p>Healthcare Services Company</p> <p>a portfolio company of</p> <p>Riverside</p> <p>Agent</p>	<p>Undisclosed Unitranche Credit Facility <i>was provided to support the future growth of</i></p> <p>PRIORITY AMBULANCE</p> <p>by</p> <p>EEF ENHANCED EQUITY FUNDS</p> <p>Agent</p>
<p>Undisclosed Senior Credit Facility <i>was provided to support the recapitalization of</i></p> <p>care+plus HealthCare Management</p> <p>by</p> <p>FULCRUM EQUITY PARTNERS</p> <p>and</p> <p>LEVEL CAPITAL PARTNERS</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p>PROPHARMA GROUP</p> <p>by</p> <p>LINDEN</p> <p>Agent</p>	<p>Undisclosed First Lien Facility <i>was provided to support the recapitalization and growth of</i></p> <p>PIVOT PHYSICAL THERAPY</p> <p>by</p> <p>CI CAPITAL PARTNERS</p> <p>Co-Lender</p>	<p>\$63,000,000 Senior Credit Facility <i>was provided to support an investment in</i></p> <p>family Dental</p> <p>by</p> <p>THE HALIFAX GROUP</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of a</i></p> <p>Substance Abuse Treatment Provider</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the recapitalization of</i></p> <p>avadynehealth</p> <p>by</p> <p>MTS HEALTH INVESTORS</p> <p>Syndication Agent</p>