



**MONROE
CAPITAL**

— LEADER IN MIDDLE MARKET SOFTWARE & TECHNOLOGY FINANCE —

INVESTMENT PRODUCTS

- Recurring revenue financings
- Cash flow and enterprise value based loans
- Unitranche financings
- Second-lien or last out loans
- Club and syndicated investments
- Equity co-investments

TRANSACTION TYPES

- Growth capital
- Acquisitions
- Refinancings
- Leveraged recapitalizations
- Warehouse facilities

TARGET INVESTMENTS

- Transaction size: \$20 - \$200 million

SOFTWARE & TECHNOLOGY SEGMENTS OF INTEREST

- Software
 - Application
 - Enterprise
 - Infrastructure
 - Educational
- Financial technology / Marketplace lending
- Data processing and IT services
- Internet eCommerce
- Industrial technology
- Tech-enabled business services
- Healthcare IT
- Marketing technology & analytics
- Security and alarm businesses
- Personal Emergency Response System (PERS) businesses

With over 1,400 transactions completed and more than \$20 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2020 BEST U.S. DIRECT LENDING FUND of the YEAR



2020 MIDDLE MARKET LENDER of the YEAR, AMERICAS



2020 PRIVATE CREDIT STRATEGY of the YEAR



2020 LOWER MID-MARKET LENDER of the YEAR, AMERICAS

2020 LENDER of the YEAR

2020 CLO MANAGER of the YEAR



2018 LENDER of the YEAR

Chicago • New York • Los Angeles • San Francisco • Atlanta • Boston







































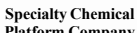
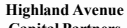








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SOFTWARE & TECHNOLOGY FINANCE

SOFTWARE & TECHNOLOGY FINANCE TEAM

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<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the recapitalization of</p>  <p>by</p>  <p>Co-Lender</p>
<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the investment in</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Joint Lead Arranger & Bookrunner</p>	<p>Undisclosed Senior Credit Facility was provided to support the merger of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>
<p>\$260,000,000 Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the investment in</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Co-Lead Arranger</p>	<p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>\$80,000,000 Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>
<p>Undisclosed Unitranche Credit Facility was provided to support the recapitalization of</p>  <p>by</p>  <p>Agent</p>	<p>\$49,300,000 Senior Credit Facility & Equity Co-Investment was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>\$80,000,000 Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>