



CREATING VALUE WITH OUR PARTNERS IN SPECIALTY FINANCE

INVESTMENT CRITERIA

- Ability to underwrite facilities over \$150 million
- In-house credit and analytics
- Proprietary sourcing channel
- Current or near term cash-flow characteristics in liquid or illiquid assets
- U.S. focus with foreign capabilities

TRANSACTION TYPES

- Typically agent, but can partner with other lenders
- Directly originated asset pool loans: revolving, senior, and junior structures
- Selective operating company loans and equity investments
- Warehouse and securitization structures
- Opportunistic portfolio purchases

SECTOR FOCUS

- Litigation finance
- Small business lending and leasing
- Consumer finance
- Commercial real estate finance
- Royalty streams
- Structured settlements
- Infrastructure finance

PARTNERS

- Financial technology companies
- Specialty finance companies
- Private equity and venture capital firms
- Lending platforms
- Asset managers and funds
- Selective de novo joint ventures

With over 1,400 transactions completed and more than \$20 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2020 BEST U.S. DIRECT LENDING FUND of the YEAR



2020 MIDDLE MARKET LENDER of the YEAR, AMERICAS



2020 PRIVATE CREDIT STRATEGY of the YEAR



2020 LOWER MID-MARKET LENDER of the YEAR, AMERICAS

2020 LENDER of the YEAR

2020 CLO MANAGER of the YEAR



2018 LENDER of the YEAR

Chicago • New York • Los Angeles • San Francisco • Atlanta • Boston

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SPECIALTY FINANCE

SPECIALTY FINANCE TEAM

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<p>AUD 500,000,000 Senior Credit Facility <i>was provided to support the investment in</i></p>  <p>Agent</p>	<p>\$150,000,000 Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p>W3 Real Estate Debt Fund</p> <p>Agent</p>	<p>\$85,000,000 Senior Credit Facility <i>was provided to support the investment in</i></p>  <p>Co-Lender</p>	<p>\$30,000,000 Senior Credit Facility <i>was provided to support the investment in</i></p>  <p>by</p>  <p>Agent</p>	<p>\$325,000,000 Senior Credit Facility <i>was provided to support the merger with Eco-Site</i></p>  <p>by</p>  <p>Administrative Agent</p>
<p>\$125,000,000 Senior Credit Facility <i>was provided to support the investment in</i></p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the investment in</i></p>  <p>Agent</p>	<p>Undisclosed Bridge Loan <i>was provided to support the growth of</i></p>  <p>Agent</p>	<p>\$100,000,000 Senior Credit Facility <i>was provided to support the acquisition and future growth of</i></p>  <p>a portfolio company of</p>  <p>Agent</p>	<p>\$100,000,000 Senior Credit Facility <i>was provided to support the growth strategy of</i></p>  <p>Agent</p>
<p>Undisclosed Bridge Loan <i>was provided to support the acquisition of</i></p> <p>Shields Land Company of Georgia</p> <p>by</p> <p>North Central Industries</p> <p>Agent</p>	<p>Undisclosed Unitranche Credit Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>\$27,500,000 Senior Credit Facility <i>was provided to support the acquisition of</i></p>  <p>by</p>  <p>Agent</p>	<p>\$50,000,000 Senior Credit Facility <i>was provided to support the future growth of</i></p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the recapitalization of</i></p> <p>Town Mortgage Corporation</p> <p>by</p> <p>American Community Homes, Inc</p> <p>Agent</p>