



MONROE CAPITAL

LEADER IN MIDDLE MARKET FINANCE

INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

INVESTMENT PRODUCTS

- Cash flow and enterprise value loans
- Unitranche financings
- Recurring revenue loans
- SaaS financing
- Club and syndicated transactions
- Asset backed loans
- Equity co-investments
- Special purpose acquisition companies (SPACs)

TRANSACTION TYPES

- Acquisitions
- Refinancings
- Growth capital
- Leveraged recapitalizations
- Specialty finance
- Special situations
- Opportunistic finance

TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions

INDUSTRY FOCUS

Our team has experience across many industry verticals, including specialization in:

- Business services
- Healthcare
- Software & technology
- Media
- Specialty finance
- Distribution
- Manufacturing
- Consumer goods

With over 1,450 transactions completed and more than \$21 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2020 BEST U.S. DIRECT
LENDING FUND of the YEAR



2020 MID-MARKET LENDER of
the YEAR, U.S.A.



2020 PRIVATE CREDIT
STRATEGY of the YEAR



2020 LOWER MID-MARKET
LENDER of the YEAR, AMERICAS

2020 LENDER of the YEAR

2020 CLO MANAGER of the
YEAR



































2018 LENDER
of the YEAR

Chicago • New York • Los Angeles • San Francisco • Atlanta • Boston

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RECENT TRANSACTIONS

<p>\$120,000,000 Senior Credit Facility was provided to support the recapitalization of</p> <p>Infusion Therapy Business</p> <hr/> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>Lulu's Express Car Wash</p> <p>by</p> <p>Mammoth Holdings</p>  <hr/> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <hr/> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the investment in</p>  <p>by</p>  <hr/> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <hr/> <p>Agent</p>
<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>Specialized Packaging Group</p> <p>by</p>  <hr/> <p>Agent & Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the merger of</p>  <p>by</p>  <hr/> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <hr/> <p>Administrative Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the investment in and strategic combination with Arteric</p>  <p>by</p>  <hr/> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the majority investment in</p>  <p>by</p> <p>CORSAIR CAPITAL</p> <hr/> <p>Agent</p>
<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <hr/> <p>Agent</p>	<p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the acquisition of</p>  <p>by</p>  <hr/> <p>Agent</p>	<p>\$11,500,000 Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <hr/> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <hr/> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p> <p>FATHOM</p> <p>by</p>  <hr/> <p>Agent</p>
<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <hr/> <p>Agent</p>	<p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the acquisition of</p>  <p>by</p> <p>ALTARIS</p> <hr/> <p>Co-Syndication Agent</p>	<p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the acquisition of</p>  <p>by</p>  <hr/> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the recapitalization of</p>  <p>by</p> <p>Frontenac</p> <hr/> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <hr/> <p>Agent</p>