



MONROE CAPITAL



LEADER IN MIDDLE MARKET HEALTHCARE FINANCE

INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

INVESTMENT PRODUCTS

- Cash flow and enterprise value based loans
- Unitranche financings
- Club and syndicated investments
- Equity co-investments

TRANSACTION TYPES

- Growth capital
- Acquisitions
- Refinancings
- Leveraged recapitalizations

TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions

SEGMENTS OF INTEREST

- Facility or home based services
- Provider practice management
- Pharmaceutical products and services
- Payor and provider outsourcing
- Medical staffing
- Niche medical products and equipment
- Specialty distribution
- Healthcare information technology
- Animal health

With over 1,450 transactions completed and more than \$21 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



2020 BEST U.S. DIRECT
LENDING FUND of the YEAR



2021 MID-MARKET LENDER of
the YEAR, U.S.A.



2020 PRIVATE CREDIT
STRATEGY of the YEAR



2020 LOWER MID-MARKET
LENDER of the YEAR, AMERICAS

2020 LENDER of the YEAR

2020 CLO MANAGER of the
YEAR



2018 LENDER
of the YEAR

Chicago • New York • Los Angeles • San Francisco • Atlanta • Boston

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HEALTHCARE FINANCE

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<p>\$120,000,000 Senior Credit Facility <i>was provided to support the recapitalization of</i></p> <p>Infusion Therapy Business</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p>serān</p> <p>by</p> <p>VIVO CAPITAL</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p>health union</p> <p>by</p> <p>SQUARE</p> <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the investment in and strategic combination with Arteric</i></p> <p>relevelate HEALTH GROUP</p> <p>by</p> <p>MOUNTAINGATE CAPITAL</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p>USHealthConnect Inc</p> <p>by</p> <p>Morgan Stanley Capital Partners</p> <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility & Equity Co-Investment <i>was provided to support the acquisition of</i></p> <p>Kindeva DRUG DELIVERY</p> <p>by</p> <p>ALTARIS</p> <p>Co-Syndication Agent</p>
<p>Undisclosed Senior Credit Facility & Equity Co-Investment <i>was provided to support the acquisition and recapitalization of</i></p> <p>ASCENT MEDICAL HEALTH</p> <p>by</p> <p>CHC ELEMENT SOLUTIONS CAPITAL</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the growth of</i></p> <p>Light Wave Dental</p> <p>a portfolio company of</p> <p>ALPINE</p> <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p>qualifacts</p> <p>by</p> <p>WARBURG PINCUS</p> <p>Co-Lender</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p>WebPT</p> <p>by</p> <p>WARBURG PINCUS</p> <p>Joint Lead Arranger & Bookrunner</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the partnership of</i></p> <p>TEAM STUDIOS GROUP</p> <p>by</p> <p>ALPINE</p> <p>Agent</p>	<p>\$72,500,000 Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p>Niche Pharmacy Services Business</p> <p>by</p> <p>Waud Capital</p> <p>Agent</p>
<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p>SMP PHARMACY SOLUTIONS</p> <p>by</p> <p>GALEN PARTNERS</p> <p>Agent</p>	<p>\$32,700,000 Senior Credit Facility & Equity Co-Investment <i>was provided to support the recapitalization of</i></p> <p>HealthCare Strategies, Ltd.</p> <p>by</p> <p>LEVEL CAPITAL PARTNERS</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the future growth of</i></p> <p>CITIZENS Rx</p> <p>Agent</p>	<p>\$26,300,000 Senior Credit Facility <i>was provided to refinance the existing debt facility and support an acquisition for</i></p> <p>AMERICAN OPTICS</p> <p>a portfolio company of</p> <p>DW HP</p> <p>Agent</p>	<p>\$125,000,000 Senior Credit Facility <i>was provided to support the recapitalization and a minority investment of a</i></p> <p>Healthcare Services Company</p> <p>a portfolio company of</p> <p>Riverside</p> <p>Agent</p>	<p>Undisclosed Untranche Credit Facility <i>was provided to support the future growth of</i></p> <p>PRIORITY AMBULANCE</p> <p>by</p> <p>ENHANCED EQUITY FUNDS</p> <p>Agent</p>
<p>Undisclosed Senior Credit Facility <i>was provided to support the recapitalization of</i></p> <p>care+plus</p> <p>by</p> <p>FULCRUM EQUITY PARTNERS</p> <p>and</p> <p>LEVEL CAPITAL PARTNERS</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of</i></p> <p>PROPHARMA GROUP</p> <p>by</p> <p>LINDEN</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the recapitalization and growth of</i></p> <p>PIVOT PHYSICAL THERAPY</p> <p>by</p> <p>CI CAPITAL PARTNERS</p> <p>Co-Lender</p>	<p>\$63,000,000 Senior Credit Facility <i>was provided to support an investment in</i></p> <p>family Dental</p> <p>by</p> <p>THE LIALIFAX GROUP</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the acquisition of a</i></p> <p>Substance Abuse Treatment Provider</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility <i>was provided to support the recapitalization of</i></p> <p>avadynehealth</p> <p>by</p> <p>MTS HEALTH INVESTORS</p> <p>Syndication Agent</p>