



MONROE CAPITAL

LEADER IN MIDDLE MARKET FINANCE

INVESTMENT CRITERIA

- Middle market companies starting at \$5 million EBITDA

INVESTMENT PRODUCTS

- Cash flow and enterprise value loans
- Unitranche financings
- Recurring revenue loans
- SaaS financing
- Club and syndicated transactions
- Asset backed loans
- Equity co-investments
- Special purpose acquisition companies (SPACs)

TRANSACTION TYPES

- Acquisitions
- Refinancings
- Growth capital
- Leveraged recapitalizations
- Specialty finance
- Special situations
- Alternative Credit finance

TARGET INVESTMENTS

- Private equity sponsored
- Privately held companies
- Independent sponsor transactions

INDUSTRY FOCUS

Our team has experience across many industry verticals, including specialization in:

- Business services
- Healthcare
- Software & technology
- Media
- Specialty finance
- Distribution
- Manufacturing
- Consumer goods

With over 2,250 transactions completed and more than \$50 billion in financings for middle market clients in the U.S. and Canada, Monroe Capital prides itself on its flexible investment approach and its ability to close and fund transactions quickly.



**2024 LOWER MID-MARKET
LENDER of the YEAR, AMERICAS**



**2024 FOUNDER
FRIENDLY INVESTORS
LIST**



2024 TOP PRIVATE DEBT FIRM



**2024 LOWER MID-
MARKETS LENDER of the
YEAR, AMERICAS**























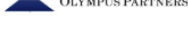
















**2021 BEST U.S. DIRECT
LENDING FUND**

Chicago • Austin • Boston • Farmington • Los Angeles • Miami • Naples • New York • San Francisco • Seoul • Sydney

monroecap.com | 312.258.8300

RECENT TRANSACTIONS

<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the recapitalization of</p>  <p>by</p>  <p>Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the acquisition of</p>  <p>by</p>  <p>Joint Lead Arranger</p>	<p>Undisclosed Asset-Based Financing Forward Flow Loan Purchase Commitment</p>  <p>Agent</p>
<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility & Equity Co-Investment was provided to support the acquisition of</p>  <p>by</p>  <p>Agent & Joint Lead Arranger</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the investment in</p>  <p>by</p>  <p>Agent</p>
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<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>SOUTHFIELD</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the growth of</p>  <p>by</p>  <p>Morgan Stanley Investment Management, Knox Capital, and Nonantum Capital Partners</p> <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the investment in</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Agent</p>	<p>Undisclosed Senior Credit Facility was provided to support the acquisition of</p>  <p>by</p>  <p>Joint Lead Arranger</p>